

U.S. TRUST CORDIALLY INVITES YOU TO JOIN US  
FOR AN IN-DEPTH DISCUSSION AND LUNCHEON

**2017 WOMEN'S SERIES**  
**WOMEN'S EMPOWERMENT**  
*Planning for your Business*

**ABOUT THE EVENT**

More and more women are starting businesses each year. Hear from successful women entrepreneurs on how they started their businesses, overcame obstacles and now find themselves managing their businesses decades later. Planning for, managing and understanding succession planning are all important aspects to business owners. Join us as we spend time discussing strategies and best practices around those key areas.

**WEDNESDAY, APRIL 26TH, 2017**  
11:30 a.m. – 1:30 p.m. ~ Panel Discussion & Luncheon

**FEATURED PANELISTS**

**Pam G. Eudaric** | Owner  
Chocolate Secrets

**Lynae Fearing** | Co-Owner  
Shinsei Restaurant

**Amy Lott** | Partner  
Carrington Coleman

**MODERATOR**

**Lynne L. Pantalena** | Wealth Planning Solutions Executive  
U.S. Trust, Bank of America Private Wealth Management

**SHINSEI RESTAURANT**

7713 Inwood Road | Dallas, Texas 75209

Kindly reply to [dallas.events@ustrust.com](mailto:dallas.events@ustrust.com)

Complimentary valet parking available at the main entrance of the restaurant



Investment products:

**Are Not FDIC Insured**

**Are Not Bank Guaranteed**

**May Lose Value**

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**Pam G. Eudaric** | Owner  
Chocolate Secrets

Pam G. Eudaric was raised on St. Croix in the United States Virgin Islands. She is the second of three children. Her mother is an American. Her father was French. Pam left St. Croix to attend Rice University in Houston, Texas on a National Merit Scholarship and went on to get a law degree from the University of Texas School of Law in Austin, Texas. She practiced law for two decades, primarily in Dallas, retired and then unleashed her entrepreneurial spirit with Chocolate Secrets, a gourmet chocolate and fine wine Boutique-Café tucked into the corner of Oak Lawn Avenue and Avondale Avenue in Dallas, Texas. Pam is an author, a proud mother of three and irrevocably open to all the possibilities that become manifest when you open your life up to "Yes."

**Lynae Fearing** | Co-Owner  
Shinsei Restaurant

Lynae Fearing was born the day after Kennedy was shot, so her alibi is pretty tight. In true Texas fashion, her first job was at the Dairy Queen in White House, Texas. Soon after, she began working at Dick's Last Resort, where she honed her people skills. Not surly enough, she moved on to a variety of other Dallas restaurants – waiting tables, hostessing and managing. During that time, Lynae was also a member of a modern dance company and was moving toward a career in corporate fitness. She then met her former husband Dean, and realized she was in the restaurant industry to stay. They have two amazing sons, Jaxson and Campbell. Lynae's grandmother's oatmeal cookie recipe is the gold standard. You can eat them after you finish your vegetables. Lynae and Tracy, both regulars at the former Yamaguchi's, often talked about opening "a little taco stand" together. They would like to welcome you to the "little taco stand" Shinsei.

**Amy Lott** | Partner  
Carrington Coleman

Amy Lott represents a diverse roster of privately-held businesses, investment companies, family offices, entrepreneurs, and individual investors. Amy's clients have entrusted her to lead on a wide range of transactions, including stock and asset acquisitions, reorganizations and rollups, Reg A+ and Reg D private offerings, joint ventures, and financings. Clients also rely upon Amy's expertise in the formation and structure of business entities, securities regulatory compliance, and day-to-day contracting matters. Using her experience and first-hand knowledge of her clients' businesses, Amy provides valuable guidance to directors, executive officers, and business owners on how to effectively navigate the ever-shifting regulatory and corporate governance environments, raise capital and ultimately exit their businesses. Her clients value her ability to counsel them through the entire transaction, from concept to post-closing, with confidence and a "personal ownership" approach.

**Lynne L. Pantalena** | Wealth Planning Solutions Executive  
U.S. Trust, Bank of America Private Wealth Management

Lynne L. Pantalena is a managing director and wealth planning solutions executive at U.S. Trust, Bank of America Private Wealth Management. In this role, Lynne leads the central division's wealth strategists in developing planning strategies for U.S. Trust clients. These professionals consult with clients to develop customized approaches for diverse needs, including tax and estate planning services, business succession, pre- and post-liquidity event strategies, family wealth education, and philanthropy. They also coordinate the involvement of other professionals from investment, fiduciary and banking disciplines, as needed, to help address the unique needs of each client. Previously, Lynne was the northeastern regional executive for the Private Bank of Bank of America. Prior to joining Bank of America, Lynne was an attorney in a private practice. Lynne received her B.S. in Human Services from New Hampshire College, her M.P.A. from New York University, her J.D. from Quinnipiac University and LL.M. from Boston University.\* She is a member of the Connecticut and Chicago Bar Associations. She is also a member of the board of the Chicago Finance Exchange. She has served as a Trustee of the LaRabida Children's Hospital on Chicago's South Side, as treasurer of Watershed Center for the Arts and president of the Guilford Arts Center.

\* In her role at U.S. Trust, Lynne does not provide tax or legal advice.