



## Marc A. Myrin

### Partner

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**My naturally collaborative personality lends itself to dealmaking. I like my clients very much personally, and I find it highly gratifying to help them achieve their business goals through successful transactions. I welcome and even thrive under these processes' the fast pace and pressure.**

Focusing on real estate and business matters and transactions, Marc Myrin counsels clients in the acquisition and disposition of income-producing real property and raw land. Although his client base is generally headquartered in Texas, most of the organizations he represents have offices in multiple jurisdictions and buy, sell, lease, and operate businesses nationwide. Marc is an excellent problem solver, who brings an adaptive approach to issues and forms flexible, efficient strategies to help get the job done.

Marc handles lease negotiations and documentation, including retail, office, ground leases, and sale-leaseback transactions, and has experience in asset and stock purchase agreements and sales, mergers, and financing arrangements. He also negotiates and drafts commercial construction contracts and represents Texas-based and national restaurant owners and operators in connection with the acquisition, sale, and leasing of their real estate and liquor licensing matters in the state.

In addition, Marc represents both franchisors and franchisees in connection with the negotiation and drafting of franchise agreements, area development agreements, and other documents relevant to the establishment, purchase, sale, and registration of franchised businesses. Franchise clients span the food

and beverage, fitness center, convenience store, gasoline station, and car wash industries.

With a passionate commitment to serving clients, Marc provides the type of experience, expertise, and enthusiasm that protects their interests, closes their deals, and enables their businesses to grow and prosper.

## Significant Matters

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- Structured, negotiated and documented the leasing of more than 1 million rentable square feet of office and retail space in the past two years.
- Represented investors in financing and acquisition of five commercial office buildings in Texas containing in excess of 1.6 million square feet of leasable space.
- Advised national upscale, casual restaurant group in connection with the merger of its 18 restaurants into an investment vehicle formed by a national private equity fund to own and operate such restaurants. Also served as national coordinating counsel for all liquor licensing issues in connection with such merger.
- Represented private equity fund in connection with its acquisition of eight nationally branded casual family restaurants in Texas.
- Represented seller of 40 billboard portfolio in six states to single national purchaser of income producing properties.
- Represented a national Southwestern-theme restaurant owner/operator in connection with the leasing of eight site locations throughout the country.
- Counseled a publicly held national owner and operator of a portfolio of primarily upscale, full-service hotels and brand affiliates in connection with liquor licensing matters in Texas.
- Represented a publicly held national owner and operator of a mid-priced, full-service casual dining restaurant in connection with leasing and liquor licensing issues in Texas.
- Represented publicly held national owner and operator of mid-priced, full service dining restaurants in connection with the acquisition of a 20-restaurant chain out of bankruptcy and counseled client in various transitional liquor licensing issues associated with such acquisition.
- Advised a national casual dining restaurant owner/operator in multiple sale-leaseback.

## Areas of Focus

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### Industries

- Financial Services
- Hospitality
- Real Estate and Construction
- Retail and Ecommerce

## Services

- Corporate and Mergers & Acquisitions
- Banking and Finance
- Private Equity and Investments
- Real Estate
- Construction

## Education

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- Southern Methodist University, Dedman School of Law, J.D., 1984
- Boston College, B.A., 1981, cum laude

## Admissions

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- Texas, 1985

## Recognition

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- Rated AV Preeminent by Martindale-Hubbell
- Texas Super Lawyers, Real Estate Law, 2012



## Outside of Work

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Marc enjoys traveling, playing tennis, and watching sports—particularly the teams of his alma mater, Boston College. He also loves to read and tends to pick up nonfiction titles such as biographies.